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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Guangxi Financial Investment Group Co., Ltd.

(廣西金融投資集團有限公司)

(incorporated with limited liability in the People's Republic of China)

**U.S.\$400,000,000 3.60 per cent. Guaranteed Bonds due 2023 (the "Bonds")
(Stock Code: 40469)**

unconditionally and irrevocably guaranteed by



Guangxi Investment Group Co., Ltd.

(廣西投資集團有限公司)

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinator, Sole Rating Advisor, Joint Lead Manager and Joint Bookrunner
China CITIC Bank International

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Guotai Junan International

ABC International

CCB International

Joint Lead Managers and Joint Bookrunners

BG Securities (HK) Co., Limited

BOC International

CEB International

**China International
Capital Corporation**

**China PA Securities
(Hong Kong) Company
Limited**

Cinda International

CMBC Capital

CNCB Capital

**Dongxing Securities
(Hong Kong)**

GF Securities

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 10 November 2020. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 19 November 2020.

18 November 2020

As at the date of this announcement, the directors of Guangxi Financial Investment Group Co., Ltd. are Mr. Zhou Lian, Mr. Xu Youhua, Mr. Lu Jialin and Mr. Li Zulian.